THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED (**"BSE"**) AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED (**"NSE"**, AND TOGETHER WITH BSE, THE **"STOCK EXCHANGES"**) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (**"SEBI ICDR REGULATIONS"**)

(Please scan this QR code to view the Draft Red Herring Prospectus)

KARAMTARA

KARAMTARA ENGINEERING LIMITED

Our Company was incorporated as 'Karamtara Engineering Private Limited' as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated May 8, 1996, issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted into a public limited company pursuant to the special resolution passed by our Shareholders on December 9, 2024, and the name of our Company was changed to 'Karamtara Engineering Limited'. A fresh certificate of incorporation dated December 16, 2024 was accordingly issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name and registered office of our Company, see *"History and Certain Corporate Matters – Brief history of our Company"* and *"History and Certain Corporate Matters - Changes in the registered office"* on page 234, respectively, of the Draft Red Herring Prospectus dated January 22, 2025 ("**DRHP**").

Registered Office: 705, Morya Landmark II, New Link Road, Andheri (West), Mumbai – 400 053, Maharashtra, India

Corporate Office: 902, 9th Floor, Ascent Sudam Kalu Ahire Marg, Opp. GSK, Worli, Mumbai 400 030, Maharashtra, India.

Telephone: +91 22 4071 0000; **Website:** www.karamtara.com; **Contact Person:** Manoj Kumar Srivastava, Company Secretary, and Compliance Officer**; E-mail:** investors@karamtara.com

Corporate Identification Number: U45207MH1996PLC099333

THE PROMOTERS OF OUR COMPANY: TANVEER SINGH, RAJIV SINGH, INDERJEET SINGH, INDERJEET TANVEER SINGH TRUST AND INDERJEET RAJIV SINGH TRUST

NOTICE TO INVESTORS

This is in relation to the draft red herring prospectus of our Company dated January 22, 2025 **("DRHP")**, filed with the Securities and Exchange Board of India **("SEBI")**, BSE Limited **("BSE")** and National Stock Exchange of India Limited (**"NSE"** and together with BSE, the **"Stock Exchanges"**) on January 23, 2025 in connection with the Offer, disclosing, *inter alia*, the intention of our Company to undertake a further issue of specified securities, for an amount aggregating up to ₹2,700.00 million. This is to inform you that our Company has undertaken a further issue of specified securities for an amount aggregating to ₹750.00 million through a private placement **("Pre-IPO Placement")**, prior to the filing of the red herring prospectus **("RHP")** with the Registrar of Companies, Mumbai-I, at Mumbai. As part of the Pre-IPO Placement, a share subscription agreement dated June 15, 2026 **("Share Subscription Agreement")** was executed between our Company, our Promoters namely, Tanveer Singh and Rajiv Singh, and Amara Partners Growth Fund - I (the **"Subscriber"**).

The Pre-IPO Placement involving allotment of compulsorily convertible preference shares **("CCPS")** was approved through resolution dated May 22, 2026, by our board of directors **("Board")** and by our Shareholders through resolution dated June 3, 2026.

The allotment of the CCPS to the Subscriber was made pursuant to the resolution of Board dated July 06, 2026, in accordance with the terms and conditions specified in the Share Subscription Agreement. The details of the allotment have been provided below:

S. No.	Name of the allottee	Date of allotment	No. of CCPS allotted	Issue price (in ₹)	Face value per CCPS (in ₹)	Premium (in ₹)	Total consideration (in ₹ million)
1.	Amara Partners Growth Fund -I	July 06, 2026	2,419,355	310.00	10.00	300.00	750.00

We hereby confirm that, Amara Partners Growth Fund - I is not connected with our Company, Subsidiaries, Promoters, Promoter Group, Directors, Key Managerial Personnel, Group Companies and the directors or key managerial personnel of the Subsidiaries or the Group Companies.

We hereby confirm that the amount proposed to be raised through Fresh Issue shall be reduced by ₹750.00 million pursuant to the Pre-IPO Placement, subject to the Offer complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended.

Please note that this notice shall be read in conjunction with the DRHP. We further undertake that relevant disclosures in relation to the Pre-IPO Placement and such intimation to the subscribers to the Pre-IPO Placement shall be appropriately made in the relevant sections of the RHP and the Prospectus, including the section titled "Material Contracts and Documents for Inspection" and the price band advertisement.

Further, in accordance with SEBI's directive dated May 29, 2024, our Company has appropriately intimated the aforementioned allottees, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company will proceed with the Offer, or that the Offer will be successful and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
JM Financial	ICICI Securities	IIFL CAPITAL	MUFG MUFG Intime
JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025, Maharashtra, India **Tel:** +91 22 6630 3030 **Email:** karamtara.ipo@jmfl.com **Website:** www.jmfl.com **Investor Grievance ID:** grievance.ibd@jmfl.com **Contact Person:** Prachee Dhuri **SEBI Registration Number:** INM000010361	**ICICI Securities Limited** ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai – 400 025 Maharashtra, India **Tel:** +91 22 6807 7100 **Email:** karamtara.ipo@icicisecurities.com **Website:** www.icicisecurities.com **Investor Grievance ID:** customercare@icicisecurities.com **Contact Person:** Ramesh Vaswana/ Abhijit Diwan **SEBI Registration Number:** INM000011179	**IIFL Capital Services Limited** ***(formerly known as IIFL Securities Limited)*** 24th Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai – 400 013 Maharashtra, India **Tel:** +91 22 4646 4728 **Email:** karamtara.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Contact Person:** Dhruv Bhavsar / Pawan Kumar Jain **SEBI Registration Number:** INM000010940	**MUFG Intime India Private Limited** ***(formerly Link Intime India Private Limited)*** C-101, 247 Park, L B S Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India **Tel:** +91 810 811 4949 **E-mail:** karamtara.ipo@linkintime.co.in **Investor grievance e-mail:** karamtara.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **KARAMTARA ENGINEERING LIMITED**
On behalf of the Board of Directors
Sd/-
Manoj Kumar Srivastava
Company Secretary and Compliance Officer

Place: Mumbai
Date: July 06, 2026

KARAMTARA ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated January 22, 2025, with SEBI and the Stock Exchanges on January 23, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.karamtara.com; and on the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. JM Financial Limited, ICICI Securities Limited and IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.jmfl.com, www.icicisecurities.com and www.iiflcap.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *'Risk Factors'* on page 27 of the DRHP filed with SEBI and the Stock Exchanges, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"U.S. Securities Act"**) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in private transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.