THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

KARAMTARA

PUBLIC ANNOUNCEMENT

KARAMTARA ENGINEERING LIMITED

Our Company was incorporated as 'Karamtara Engineering Private Limited' as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated May 8, 1996, issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted into a public limited company pursuant to the special resolution passed by our Shareholders on December 9, 2024, and the name of our Company was changed to 'Karamtara Engineering Limited'. A fresh certificate of incorporation dated December 16, 2024 was accordingly issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name and registered office of our Company, see *"History and Certain Corporate Matters – Brief history of our Company"* and *"History and Certain Corporate Matters - Changes in the registered office"* on page 234, respectively, of the draft red herring prospectus dated January 22, 2025 ("**DRHP**").

Registered and Corporate Office: 705, Morya Landmark II, New Link Road, Andheri (West), Mumbai – 400 053, Maharashtra, India

Telephone: +91 22 4071 0000; **Website:** www.karamtara.com; **Contact Person:** Sanjay Khare, Company Secretary, Compliance Officer and Head - Legal; **E-mail:** investors@karamtara.com

Corporate Identification Number: U45207MH1996PLC099333

(Please scan this QR code to view the Draft Red Herring Prospectus)

THE PROMOTERS OF OUR COMPANY: TANVEER SINGH, RAJIV SINGH, INDERJEET SINGH, INDERJEET TANVEER SINGH TRUST AND INDERJEET RAJIV SINGH TRUST

NOTICE TO INVESTORS ("NOTICE")

In reference to the draft red herring prospectus dated January 22, 2025 ("DRHP"), filed by the Company with the Securities and Exchange Board of India ("SEBI"), Stock Exchanges on January 23, 2025, and the advertisements for filing the DRHP published in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, Hindi national daily newspaper, and Mumbai Edition of Navshakti, a marathi daily newspaper (Marathi being the regional language of Maharashtra, where our Registered and Corporate Office is located) , in relation to the Offer, investors should note the following:

1. **In this regard, we have received an intimation dated March 10, 2026 from Tanveer Singh and Rajiv Singh, the Promoters of the Company, disclosing a transfer of, in aggregate of 858,869 Equity Shares by Tanveer Singh and 1,020,157 Equity Shares by Rajiv Singh by way of secondary sale ("Secondary Sale") . The details of the Secondary Sale are as follows:**

S. No.	Date of transfer*	Name of the transferor	Name of the transferee	Nature of transaction	Number of Equity Shares	Nature of consideration	Face value per Equity Share (₹)	Price per Equity Share (₹)	Percentage of pre-Offer share capital of the Company	Total consideration (₹ in million)	Relationship of transferee with the Company, its Promoters, Promoter Group, Directors, KMPs, Subsidiaries, Group Companies, and the directors and key managerial personnel of the Group Companies and Subsidiaries
1.	March 9, 2026	Tanveer Singh	Ajay Rajkumar Parwaney	Secondary Sale	181,451	Cash	10.00	310.00	0.06%	56.25	Not connected
2.	March 9, 2026	Tanveer Singh	Kayne Patrick Miranda	Secondary Sale	64,516	Cash	10.00	310.00	0.02%	20.00	Not connected
3.	March 9, 2026	Tanveer Singh	Tancom Electronics Private Limited	Secondary Sale	161,290	Cash	10.00	310.00	0.06%	50.00	Not connected
4.	March 9, 2026	Tanveer Singh	Subhash Agarwal	Secondary Sale	32,258	Cash	10.00	310.00	0.01%	10.00	Not connected
5.	March 9, 2026	Tanveer Singh	Rajat Agrawal	Secondary Sale	64,516	Cash	10.00	310.00	0.02%	20.00	Not connected
6.	March 9, 2026	Tanveer Singh	Yogesh Arjundas Kripalani	Secondary Sale	32,258	Cash	10.00	310.00	0.01%	10.00	member of the senior management of the Company
7.	March 9, 2026	Tanveer Singh	Akshay Kishore Tanna	Secondary Sale	322,580	Cash	10.00	310.00	0.11%	100.00	Not connected
8.	March 9, 2026	Rajiv Singh	Ajay Rajkumar Parwaney	Secondary Sale	463,709	Cash	10.00	310.00	0.16%	143.75	Not connected
9.	March 9, 2026	Rajiv Singh	Rishi Rajendra Darda	Secondary Sale	80,644	Cash	10.00	310.00	0.03%	25.00	Not connected
10.	March 9, 2026	Rajiv Singh	Karan Rajendra Darda	Secondary Sale	80,644	Cash	10.00	310.00	0.03%	25.00	Not connected
11.	March 9, 2026	Rajiv Singh	Percy Chowdhry	Secondary Sale	322,580	Cash	10.00	310.00	0.11%	100.00	Not connected
12.	March 9, 2026	Rajiv Singh	Govind Kripa Enclave LLP	Secondary Sale	32,258	Cash	10.00	310.00	0.01%	10.00	Not connected
13.	March 9, 2026	Rajiv Singh	Aayush Maloo	Secondary Sale	40,322	Cash	10.00	310.00	0.01%	12.50	Not connected
Total					**1,879,026**				**0.64%**	**582.50**	

** The date of transfer has been considered as the date of debit of Equity Shares from the account of the transferor.*

2. Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Notice, as may be applicable, in the Red Herring Prospectus and the Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

BOOK RUNNING LEAD MANAGERS | **REGISTRAR TO THE OFFER**

JM Financial | ICICI Securities | IIFL CAPITAL | MUFG

JM Financial Limited
7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi
Mumbai - 400 025, Maharashtra, India
Tel: +91 22 6630 3030
Email: karamtara.ipo@jmfl.com
Website: www.jmfl.com
Investor Grievance ID: grievance.ibd@jmfl.com
Contact Person: Prachee Dhuri
SEBI Registration Number: INM000010361

ICICI Securities Limited
ICICI Venture House, Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025
Maharashtra, India
Tel: +91 22 6807 7100
Email: karamtara.ipo@icicisecurities.com
Website: www.icicisecurities.com
Investor Grievance ID: customercare@icicisecurities.com
Contact Person: Ramesh Vaswana/ Abhijit Diwan
SEBI Registration Number: INM000011179

IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place, Senapati Bapat Marg,
Lower Parel (West), Mumbai - 400 013, Maharashtra, India
Tel: +91 22 4646 4728
Email: karamtara.ipo@iiflcap.com
Website: www.iiflcapital.com
Investor Grievance ID: ig.ib@iiflcap.com
Contact Person: Dhruv Bhavsar / Pawan Kumar Jain
SEBI Registration Number: INM000010940

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
C-101, Embassy 247, L B S Marg, Vikhroli (West)
Mumbai - 400 083, Maharashtra, India
Tel: +91 810 811 4949
E-mail: karamtara.ipo@in.mpms.mufg.com
Investor grievance e-mail: karamtara.ipo@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **KARAMTARA ENGINEERING LIMITED**
On behalf of the Board of Directors
Sd/-
Sanjay Khare
Company Secretary, Compliance Officer and Head - Legal

Place: Mumbai
Date: March 10, 2026

KARAMTARA ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated January 22, 2025, with SEBI and the Stock Exchanges on January 23, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.karamtara.com; and on the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. JM Financial Limited, ICICI Securities Limited and IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.jmfl.com, www.icicisecurities.com and www.iiflcapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *'Risk Factors'* beginning on page 27 of the DRHP filed with SEBI and the Stock Exchanges, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"U.S. Securities Act"**) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in private transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.